

## Main Features of Regulatory Capital Instruments

The below disclosures are required to be **published continuously**, and must be updated within 7 days if:

- a) a new capital instrument is issued and included in Regulatory Capital; or
- b) a capital instrument is redeemed, converted into Common Equity Tier 1 Capital, written off or otherwise changes in nature.

At 21 December 2021, the main features of these shares are:

Issuer	Cuscal Limited
Governing law	Corporations Act 2001
Transitional Basel III rules	Common Equity Tier 1
Post Transitional Basel III rules	Common Equity Tier 1
Eligible at solo/group	Solo and group
Amount recognised in Regulatory Capital	\$119.3 million
Par Value	Not applicable
Accounting Classification	Shareholders' equity
Perpetual or dated	Perpetual

## Changes at 21 December, 2021

On 21 December 2021, Cuscal settled 2 share buy-back programs with its shareholders relating to its ordinary shares, under which 11,502,262 ordinary shares were bought back for a consideration totalling \$22.4 million.

The effect of these transactions reduced Cuscal's amount of capital instruments (recognised in Shareholders' Equity) from \$127.1 million to **\$119.3 million**. This is reflected in the above disclosures.

There were no other changes to Cuscal's capital instrument disclosures from the previous quarter disclosures as at 30 September 2021.